

**FORSYTH COUNTY
BOARD OF COMMISSIONERS**

**BRIEFING
DRAFT**

MEETING DATE: NOVEMBER 30, 2017 AGENDA ITEM NUMBER: 12

**SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN
THE AMOUNT OF \$31,673.61**

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:

SUMMARY OF INFORMATION:

In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: _____ DATE: _____
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

WHEREAS, the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

WHEREAS, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2012 – 2013	\$ 5,913.70
2013 – 2014	\$ 5,634.15
2014 – 2015	\$ 4,979.17
2015 – 2016	\$ 4,251.98
2016 – 2017	\$ 3,502.97
2017 – 2018	\$ 7,391.64

WHEREAS, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

NOW THEREFORE, BE IT RESOLVED by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$19,328.86, including applicable interest.

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$12,178.13, including applicable interest.

BE IT FURTHER RESOLVED, that the certified amounts of individual fire tax refunds are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$166.62, including applicable interest.

Adopted this the 30th day of November 2017.

OVER \$100

Name	Address	City	State	ZipCode	Tax Year	Bill Number	Jurisdiction	Subtotal	Web Fee	Late List	Interest	Refund	Adj Reason	Adj Date
BANK OF NORTH CAROLINA	3980 PREMIER DR STE 210	HIGH POINT	NC	27265	2012	0000001234-2012-2012-0000-00	FORSYTH	\$3,421.32	\$0.00	\$0.00	\$0.00	\$3,421.32	Value Change	9/25/2017
BANK OF NORTH CAROLINA	3980 PREMIER DR STE 210	HIGH POINT	NC	27265	2013	0000001234-2013-2013-0000-00	FORSYTH	\$3,239.14	\$0.00	\$0.00	\$0.00	\$3,239.14	Value Change	9/25/2017
BANK OF NORTH CAROLINA	3980 PREMIER DR STE 210	HIGH POINT	NC	27265	2014	0000001234-2014-2014-0000-00	FORSYTH	\$2,839.81	\$0.00	\$0.00	\$0.00	\$2,839.81	Value Change	9/25/2017
BANK OF NORTH CAROLINA	3980 PREMIER DR STE 210	HIGH POINT	NC	27265	2015	0000001234-2015-2015-0000-00	FORSYTH	\$2,398.30	\$0.00	\$0.00	\$0.00	\$2,398.30	Value Change	9/25/2017
BOYLAN, PAUL C	1350 S PEACE HAVEN RD	CLEMMONS	NC	27012-8611	2016	000001234-2016-2016-0000-00	FORSYTH	\$1,945.80	\$0.00	\$0.00	\$0.00	\$1,945.80	Value Change	10/5/2017
ELLIS, AUDREY H	137 WANDO REACH RD	CHARLESTON	SC	29492-8264	2017	0000130796-2017-2017-0000-00	FORSYTH	\$198.24	\$0.00	\$0.00	\$0.00	\$198.24	Value Change	10/5/2017
GRIFFIN, DIANE	3408 LANGDALE DR	HIGH POINT	NC	27265-1831	2017	0003566157-2017-2017-0000-00	FORSYTH	\$182.32	\$0.00	\$0.00	\$0.00	\$182.32	Value Change	10/5/2017
HINIRA, CHAUDHRY T	413 BARNES RD	WINSTON SALEM	NC	27107-6803	2017	0003566775-2017-2017-0000-00	FORSYTH	\$308.21	\$0.00	\$0.00	\$0.00	\$308.21	Value Change	10/5/2017
HUESTIS, FREDERICK ANDERSON	2009 HOODS CREEK DR	NEW BERN	NC	28562-9131	2017	0001337393-2017-2017-0000-00	FORSYTH	\$690.94	\$0.00	\$0.00	\$0.00	\$690.94	Value Change	10/10/2017
MDH NC/VA PORTFOLIO LLC	3715 NORTHSIDE NW PKWY BLDG 400	ATLANTA	GA	30327-2882	2017	000132499-2017-2017-0000-00	FORSYTH	\$109.97	\$0.00	\$0.00	\$0.00	\$109.97	Value Change	10/9/2017
OM HINDU ORGANIZATION	P/O BOX 879	LEWISVILLE	NC	27023	2017	0002808943-2017-2017-0000-00	FORSYTH	\$741.58	\$0.00	\$0.00	\$0.00	\$741.58	Value Change	10/9/2017
PALMER, FREDERICK J	1215 OAKENROFF CT	LEWISVILLE	NC	27023-8668	2017	0000186510-2017-2017-0000-00	FORSYTH	\$2,009.16	\$0.00	\$0.00	\$0.00	\$2,009.16	Exempt Property	9/26/2017
SELENE INVESTMENTS LLC	4494 TIMBERFIELD DR	PPAFTOWN	NC	27040-9044	2017	0003141821-2017-2017-0000-00	FORSYTH	\$102.02	\$0.00	\$0.00	\$0.00	\$102.02	Value Change	10/9/2017
TRIAD DERMATOLOGY PA	5203 MARYLAND WAY SUITE 200	BRENTWOOD	TN	37027	2017	0000138895-2017-2017-0000-00	FORSYTH	\$466.65	\$0.00	\$0.00	\$0.00	\$466.65	Value Change	10/9/2017
OM HINDU ORGANIZATION	P/O BOX 879	LEWISVILLE	NC	27023	2017	0002808943-2017-2017-0000-00	FORSYTH	\$675.40	\$0.00	\$0.00	\$0.00	\$675.40	Value Change	10/9/2017
BANK OF NORTH CAROLINA	3980 PREMIER DR STE 210	HIGH POINT	NC	27265	2012	0000001234-2012-2012-0000-00	CLEMMONS FIRE DIST	\$166.62	\$0.00	\$0.00	\$0.00	\$166.62	Exempt Property	9/26/2017
BANK OF NORTH CAROLINA	3980 PREMIER DR STE 210	HIGH POINT	NC	27265	2013	0000001234-2013-2013-0000-00	WINSTON-SALEM	\$2,492.38	\$0.00	\$0.00	\$0.00	\$2,492.38	Value Change	9/25/2017
BANK OF NORTH CAROLINA	3980 PREMIER DR STE 210	HIGH POINT	NC	27265	2014	0000001234-2014-2014-0000-00	WINSTON-SALEM	\$2,395.01	\$0.00	\$0.00	\$0.00	\$2,395.01	Value Change	9/25/2017
BANK OF NORTH CAROLINA	3980 PREMIER DR STE 210	HIGH POINT	NC	27265	2015	0000001234-2015-2015-0000-00	WINSTON-SALEM	\$2,139.36	\$0.00	\$0.00	\$0.00	\$2,139.36	Value Change	9/25/2017
BANK OF NORTH CAROLINA	3980 PREMIER DR STE 210	HIGH POINT	NC	27265	2016	0000001234-2016-2016-0000-00	WINSTON-SALEM	\$1,853.68	\$0.00	\$0.00	\$0.00	\$1,853.68	Value Change	9/25/2017
HINIRA, CHAUDHRY T	413 BARNES RD	WINSTON SALEM	NC	27107-6803	2017	0003566775-2017-2017-0000-00	WINSTON-SALEM	\$1,557.17	\$0.00	\$0.00	\$0.00	\$1,557.17	Value Change	9/25/2017
MDH NC/VA PORTFOLIO LLC	3715 NORTHSIDE NW PKWY BLDG 400	ATLANTA	GA	30327-2882	2017	0000132499-2017-2017-0000-00	WINSTON-SALEM	\$570.52	\$0.00	\$0.00	\$0.00	\$570.52	Value Change	10/10/2017
TRIAD DERMATOLOGY PA	5203 MARYLAND WAY SUITE 200	BRENTWOOD	TN	37027	2017	0000138895-2017-2017-0000-00	WINSTON-SALEM	\$612.33	\$0.00	\$0.00	\$0.00	\$612.33	Value Change	10/9/2017
								\$557.68	\$0.00	\$0.00	\$0.00	\$557.68	Value Change	10/9/2017
								\$31,673.61	\$0.00	\$0.00	\$0.00	\$31,673.61		

2012-2013	\$5,913.70
2013-2014	\$5,634.15
2014-2015	\$4,979.17
2015-2016	\$4,251.98
2016-2017	\$3,502.97
2017-2018	\$7,391.64
	\$31,673.61

Total Minus Late List	\$31,673.61
Late List	\$0.00
	\$31,673.61

Forsyth	\$19,328.86
Forsyth Late List	\$0.00
Winston	\$12,178.13
Winston Late List	\$0.00
Fire Districts	\$1,666.62
Fire Districts Late List	\$0.00
	\$31,673.61

M E M O R A N D U M

DATE: OCTOBER 20, 2017
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$19,328.86 including applicable interest, refunds of municipal taxes totaling \$12,178.13 including applicable interest, and refunds of fire taxes totaling \$166.62, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/tcl