

BRIEFING
DRAFT

**FORSYTH COUNTY
BOARD OF COMMISSIONERS**

MEETING DATE: January 24, 2019 AGENDA ITEM NUMBER: 17

SUBJECT:

RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$1,117.95 (NORTH CAROLINA VEHICLE TAX SYSTEM, OVER \$100)

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:

SUMMARY OF INFORMATION:

In accordance with G.S. 105-381, the Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: _____ COUNTY MANAGER DATE: _____

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

WHEREAS, the taxpayers having in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts having been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

WHEREAS, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2018 – 2019	\$1,117.95
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WHEREAS, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

NOW THEREFORE, BE IT RESOLVED by the Board of Commissioners of Forsyth County that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$136.86, including applicable interest.

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$981.09, including applicable interest.

Adopted this the 24th day of January 2019

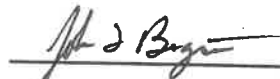
BusinessName	primary_owner	Address_1	Address_3	Refund_Type	BRI_Num	PlateNum	Status	Transaction	Refund_De	Refund_Reason	Create_Date	Tax_District	Levy_Type	NetChange	NetChangeInter	NetChangeTotal	RefundAmount	RefundTotal
DAVIDSON COUNTY	HODGES, KENNETH WAYNE	PO BOX 1617	LEXINGTON, NC 27293	Adjustment >= \$100	44518041	FHX8971	PENDING	145692654	[AS0168]	Situs error	11/27/2018	FC	Tax	(\$67.07)	\$0.00	(\$67.07)	\$137.45	\$1,117.95
DAVIDSON COUNTY	HODGES, KENNETH WAYNE	PO BOX 1617	LEXINGTON, NC 27293	Adjustment >= \$100	44518041	FHX8971	PENDING	145692654	[AS0168]	Situs error	11/27/2018	WS	Tax	(\$55.38)	\$0.00	(\$55.38)	\$137.45	\$1,117.95
DAVIDSON COUNTY	HODGES, KENNETH WAYNE	PO BOX 1617	LEXINGTON, NC 27293	Adjustment >= \$100	44518041	FHX8971	PENDING	145692654	[AS0168]	Situs error	11/27/2018	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$137.45	\$1,117.95
DAVIDSON COUNTY	HODGES, KENNETH WAYNE	PO BOX 1617	LEXINGTON, NC 27293	Adjustment >= \$100	44518305	YRC6849	PENDING	145692681	[AS0168]	Change of County	11/27/2018	FC	Tax	(\$67.14)	\$0.00	(\$67.14)	\$137.58	\$1,117.95
DAVIDSON COUNTY	HODGES, KENNETH WAYNE	PO BOX 1617	LEXINGTON, NC 27293	Adjustment >= \$100	44518305	YRC6849	PENDING	145692681	[AS0168]	Change of County	11/27/2018	WS	Tax	(\$55.44)	\$0.00	(\$55.44)	\$137.58	\$1,117.95
DYSON, MATTHEW OLIVER	DYSON, MATTHEW OLIVER	6273 QUEENS GATE CT	CLEMMONS, NC 27012	Adjustment >= \$100	39804005	FAK1998	PENDING	192798464	Refund Gen	Situs error	11/7/2018	FC	Tax	\$0.00	(\$0.74)	(\$0.74)	\$430.11	\$1,117.95
DYSON, MATTHEW OLIVER	DYSON, MATTHEW OLIVER	6273 QUEENS GATE CT	CLEMMONS, NC 27012	Adjustment >= \$100	39804005	FAK1998	PENDING	192798464	Refund Gen	Situs error	11/7/2018	WS	Tax	(\$415.72)	(\$44.99)	(\$460.71)	\$430.11	\$1,117.95
DYSON, MATTHEW OLIVER	DYSON, MATTHEW OLIVER	6273 QUEENS GATE CT	CLEMMONS, NC 27012	Adjustment >= \$100	39804005	FAK1998	PENDING	192798464	Refund Gen	Situs error	11/7/2018	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$430.11	\$1,117.95
MAGLIO, JEREMY JED	MAGLIO, JEREMY JED	5975 BELEWS CREEK RD	BELEWS CREEK, NC 27009	Adjustment >= \$100	44335832	FJB2376	PENDING	194729128	Refund Gen	Situs error	11/30/2018	CLFD	Tax	\$41.75	\$4.59	\$46.34	\$430.11	\$1,117.95
MAGLIO, JEREMY JED	MAGLIO, JEREMY JED	5975 BELEWS CREEK RD	BELEWS CREEK, NC 27009	Adjustment >= \$100	44335832	FJB2376	PENDING	194729128	Refund Gen	Situs error	11/30/2018	FC	Tax	\$0.00	\$0.00	\$0.00	\$430.11	\$1,117.95
MAGLIO, JEREMY JED	MAGLIO, JEREMY JED	5975 BELEWS CREEK RD	BELEWS CREEK, NC 27009	Adjustment >= \$100	44335832	FJB2376	PENDING	194729128	Refund Gen	Situs error	11/30/2018	WS	Tax	(\$160.63)	\$0.00	(\$160.63)	\$430.11	\$1,117.95
MAGLIO, JEREMY JED	MAGLIO, JEREMY JED	5975 BELEWS CREEK RD	BELEWS CREEK, NC 27009	Adjustment >= \$100	44335832	FJB2376	PENDING	194729128	Refund Gen	Situs error	11/30/2018	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$430.11	\$1,117.95
SIFFERLEN, RICHARD EBEN	SIFFERLEN, RICHARD EBEN	850 RURAL HALL BETHANIA RD	RURAL HALL, NC 27045	Adjustment >= \$100	45142065	EED5921	PENDING	192984000	Refund Gen	Situs error	11/30/2018	WAFD	Tax	\$27.86	\$0.00	\$27.86	\$430.11	\$1,117.95
SIFFERLEN, RICHARD EBEN	SIFFERLEN, RICHARD EBEN	850 RURAL HALL BETHANIA RD	RURAL HALL, NC 27045	Adjustment >= \$100	45142065	EED5921	PENDING	192984000	Refund Gen	Situs error	11/30/2018	FC	Tax	\$0.00	\$0.00	\$0.00	\$430.11	\$1,117.95
SIFFERLEN, RICHARD EBEN	SIFFERLEN, RICHARD EBEN	850 RURAL HALL BETHANIA RD	RURAL HALL, NC 27045	Adjustment >= \$100	45142065	EED5921	PENDING	192984000	Refund Gen	Situs error	11/30/2018	RH	Tax	\$103.63	\$0.00	\$103.63	\$430.11	\$1,117.95
SIFFERLEN, RICHARD EBEN	SIFFERLEN, RICHARD EBEN	850 RURAL HALL BETHANIA RD	RURAL HALL, NC 27045	Adjustment >= \$100	45142065	EED5921	PENDING	192984000	Refund Gen	Situs error	11/30/2018	WS	Tax	(\$199.71)	\$0.00	(\$199.71)	\$430.11	\$1,117.95
SUMMIT SCHOOL INC	SUMMIT SCHOOL INC	2100 REYNOLDA RD	WINSTON SALEM, NC 27106	Adjustment >= \$100	44834787	FJY8123	PENDING	144205530	Refund Gen	Exempt Property	11/1/2018	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$430.11	\$1,117.95
SUMMIT SCHOOL INC	SUMMIT SCHOOL INC	2100 REYNOLDA RD	WINSTON SALEM, NC 27106	Adjustment >= \$100	44834787	FJY8123	PENDING	144205530	Refund Gen	Exempt Property	11/1/2018	FC	Tax	(\$76.11)	\$0.00	(\$76.11)	\$430.11	\$1,117.95
SUMMIT SCHOOL INC	SUMMIT SCHOOL INC	2100 REYNOLDA RD	WINSTON SALEM, NC 27106	Adjustment >= \$100	44834787	FJY8123	PENDING	144205530	Refund Gen	Exempt Property	11/1/2018	WS	Tax	(\$62.85)	\$0.00	(\$62.85)	\$430.11	\$1,117.95
SUMMIT SCHOOL INC	SUMMIT SCHOOL INC	2100 REYNOLDA RD	WINSTON SALEM, NC 27106	Adjustment >= \$100	44834787	FJY8123	PENDING	144205530	Refund Gen	Exempt Property	11/1/2018	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$430.11	\$1,117.95
Tax District Summary	District Type Summary	Net Change Summary	Sum Net Change Summary															
FC	COUNTY		(\$211.06)															
RH	CITY		\$103.63															
WS	CITY		(\$1,084.72)															
CLFD	FIRE		\$46.34															
WAFD	FIRE		\$27.86															
County	Refund Time Period	Refund Fiscal Year	Refund Types	Refund Status	Report Run Date													
Forsyth	November	2018 - 2019	Adjustment >= \$100	AUTHORIZED PENDING	11/7/2018 13:19													

MEMORANDUM

DATE: DECEMBER 17, 2018
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$136.86, including applicable interest, and refunds of municipal taxes totaling \$981.09, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/tcl