

# FORSYTH COUNTY

## BOARD OF COMMISSIONERS

MEETING DATE: NOVEMBER 10, 2014 AGENDA ITEM NUMBER: 14

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$11,442.73

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS: Recommend Approval

### SUMMARY OF INFORMATION:

In accordance with G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS:  YES  NO

SIGNATURE: *J. Dudley Curtis, Jr. / cdh* COUNTY MANAGER DATE: November 4, 2014

**RESOLUTION APPROVING REFUNDS BY  
THE TAX ASSESSOR/COLLECTOR**

**WHEREAS**, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

**WHEREAS**, the taxpayers having in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts having been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

**WHEREAS**, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2014 - 2015      \$11,442.73

; and

**WHEREAS**, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

**NOW, THEREFORE, BE IT RESOLVED** by the Board of Commissioners of Forsyth County that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$7,491.98, including applicable interest.

**BE IT FURTHER RESOLVED** that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$3,644.46, including applicable interest.

**BE IT FURTHER RESOLVED** that the certified amounts of individual fire tax refunds are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$306.29.

Adopted this the 10<sup>th</sup> day of November 2014.

---

## M E M O R A N D U M

---

**DATE:** OCTOBER 26, 2014  
**TO:** Dudley Watts  
County Manager  
**FROM:** John T. Burgiss  
Tax Assessor/Collector  
**RE:** Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$7,491.98, including applicable interest, and refunds of municipal taxes totaling \$3,644.46, including applicable interest. Individual fire tax refunds requiring approval total \$306.29. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.

  
\_\_\_\_\_  
John Burgiss, RES  
Assessor/Collector

JTB/arw

OVER \$100

PAYEE_NAME_1	PAYEE_ADDRESS	REFUND_AMOUNT	Situs	BMS_BILL_NO	OLD_VALUE	ADJUSTMENT_REASON	PROCESS_DATE
FIRST CITIZENS BANK & TRUST COMPANY	PO BOX 27131 RALEIGH NC 27611	180.63	FORSYTH	0003365456-2014-2014-0000-00-REG	126,100	Adjustment	10/10/2014
FIRST CITIZENS BANK & TRUST COMPANY	PO BOX 27131 RALEIGH NC 27611	136.08	WINSTON-SALEM	0003365456-2014-2014-0000-00-REG	126,100	Adjustment	10/10/2014
MALOY, RICHARD JR.	2922 WINDSOR RD WINSTON SALEM NC 27104	3009.13	FORSYTH	0003454635-2014-2014-0000-00-REG	1,045,100	Adjustment	10/14/2014
MALOY, RICHARD JR.	2922 WINDSOR RD WINSTON SALEM NC 27104	2266.92	WINSTON-SALEM	0003454635-2014-2014-0000-00-REG	1,045,100	Adjustment	10/14/2014
MARY M DUDLEY REVOCABLE TRUST	3 GRAYLYN PL WINSTON SALEM NC 27104	598.53	FORSYTH	0003511185-2014-2014-0000-00-REG	883,900	Adjustment	10/14/2014
MARY M DUDLEY REVOCABLE TRUST	3 GRAYLYN PL WINSTON SALEM NC 27104	450.90	WINSTON-SALEM	0003511185-2014-2014-0000-00-REG	883,900	Adjustment	10/14/2014
MEANS, WILLIAM E II	1744 MEADOWBROOK DR WINSTON SALEM NC 27104	184.93	FORSYTH	0003457940-2014-2014-0000-00-REG	423,300	Adjustment	10/14/2014
MEANS, WILLIAM E II	1744 MEADOWBROOK DR WINSTON SALEM NC 27104	139.32	WINSTON-SALEM	0003457940-2014-2014-0000-00-REG	423,300	Adjustment	10/14/2014
MOSER, JENNIFER W	190 SHEETS TRL GERMANTON NC FORSYTH 27019	2480.84	FORSYTH	0003460783-2014-2014-0000-01-REG	790,900	Adjustment	10/7/2014
MOSER, JENNIFER W	190 SHEETS TRL GERMANTON NC FORSYTH 27019	294.19	MINERAL SPRINGS	0003460783-2014-2014-0000-01-REG	790,900	Adjustment	10/7/2014
RAVINDRANATH, LOKESH	2192 CHERRYWOOD DR CLEMMONS NC 27012	12.10	CLEMMONS FIRE DI	0003509215-2014-2014-0000-00-REG	489,500	Adjustment	10/8/2014
RAVINDRANATH, LOKESH	2192 CHERRYWOOD DR CLEMMONS NC 27012	173.47	FORSYTH	0003509215-2014-2014-0000-00-REG	489,500	Adjustment	10/8/2014
SESSIONS, BENJAMIN ORELL	766 ARBOR RD WINSTON SALEM NC 27104-2210	190.67	FORSYTH	0003022397-2014-2014-0000-00-REG	544,000	Adjustment	10/14/2014
SESSIONS, BENJAMIN ORELL	766 ARBOR RD WINSTON SALEM NC 27104-2210	143.64	WINSTON-SALEM	0003022397-2014-2014-0000-00-REG	544,000	Adjustment	10/14/2014
SHULTZ, PAUL Y JR.	203 CANTERBURY TRL WINSTON SALEM NC 27104	390.65	FORSYTH	0003460247-2014-2014-0000-00-REG	586,100	Adjustment	10/10/2014
SHULTZ, PAUL Y JR.	203 CANTERBURY TRL WINSTON SALEM NC 27104	294.30	WINSTON-SALEM	0003460247-2014-2014-0000-00-REG	586,100	Adjustment	10/10/2014
WILSON, GEORGE E JR.	2579 PINE AVE MIMS FL 32754-2205	283.13	FORSYTH	0003457318-2014-2014-0000-00-REG	94,000	Adjustment	10/14/2014
WILSON, GEORGE E JR.	2579 PINE AVE MIMS FL 32754-2205	213.30	WINSTON-SALEM	0003457318-2014-2014-0000-00-REG	94,000	Adjustment	10/14/2014
		<u>11442.73</u>					

COUNTY REFUND

FIRE  
7491.98

TOTAL COUNTY +  
306.29 7798.27

CITY REFUND

TOTAL REFUND  
3644.46 11442.73